



## CAPITAL STRUCTURE

Symbol: OTC : WWPW

Current shares outstanding	68,283,595
Fully diluted:	69,143,595

## ABOUT WIND WORKS / ZERO EMISSION PEOPLE

Wind Works operates a 4.6 megawatt (MW) producing wind farm in Germany, in which it has a 49% ownership stake. In addition, Wind Works is developing 50 MW of Feed-in Tariff contracted projects in Ontario with Capstone Infrastructure (an affiliate of Macquarie Infrastructure), plus an additional 10 MW on its own; 77 MW of near-term permitted projects in Germany; and a project pipeline in the United States.

## USA

### WIND WORKS POWER CORP. Closes Sale of 107.5 MW Thunder Spirit Project in North Dakota

On November 20, 2014, Wind Works signed an Agreement to sell its 100% owned Thunder Spirit project to an affiliate of ALLETE Clean Energy.

Thunder Spirit is a 107.5 MW wind energy project located in Hettinger, North Dakota, that can be extended to up to 150 MW.

In 2013, Wind Works had signed a power purchase agreement ("PPA") with Montana Dakota Utilities, received permits for the project, ordered 43 x Nordex N100 wind turbines, and started construction.

To finance these 2013 activities required to meet the eligibility criteria under the Section 45 Production Tax Credit regulations, Wind Works had arranged for a \$20 Million bridge loan.

The successful sale of Thunder Spirit, with a transaction value of approx.. \$27 Million, repaid the \$20 Million bridge loan including interest and fees.



Interconnection work at Wind Works Elkfarm 1

## WIND WORKS STRATEGY IN THE US: ACQUISITIONS

With the successful sale of Thunder Spirit, Wind Works now intends to leverage its success by acquiring either running assets or late stage projects in the US.

## ONTARIO - PERMITTING

Wind Works continues to develop 50MW of its pipeline in a joint venture with Capstone Infrastructures. Wind Works also continues permitting activities for its 10 MW Cloudy Ridge Project.

The projects are expected to start construction 2015/16.

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## GERMANY

### WIND PARK BURG 3 PERMITTED AND IN CONSTRUCTION

After building Wind Park Burg 1, a \$ 12 million project in 2012, Wind Park Burg 2, an \$18 million project was constructed by Wind Works in 2013. Wind Works obtained permits for Wind Park Burg 3, an \$8 Million Project and construction is underway.

### ELKFARM 1 IN CONSTRUCTION

In addition, Wind Works acquired the fully permitted project Elkfarm 1 in 2013. The \$ 6 Million Project has started construction.



Wind Works starts construction at Elkfarm1, Germany

## ACQUISITION OF NEW PROJECTS

While development of our existing pipeline continues, Wind Works is currently evaluating several late stage wind farm opportunities in Germany to create additional value for its shareholders.

### Summary:

**In the US**, Wind Works acquired the Thunder Spirit Wind project in 2011, and has since successfully permitted the project, procured a PPA, raised \$20 Million to pay for a turbine order and sold the Project in 2014.

Wind Works now intends to acquire late stage projects or running assets in the US.

**In Ontario**, Wind Works continues work on its Joint Venture with Capstone Infrastructures (an affiliate of Macquarie Infrastructure). All Projects, including Wind Works own 10 MW project are in late permitting stages with an estimated start of construction in 2015/2016.

**In Germany**, Wind Works has obtained permits for its Burg 3 project, and, has two projects currently in construction, Burg 3 and Elkfarm. Wind Works is evaluating several late stage project opportunities.

Our 3-year goal is to have a minimum of 100 MW of producing assets in Germany, Canada, and the United States, which would put us in a position to pay a dividend to shareholders and list on a more senior stock exchange.

<u>PROJECT</u>	<u>MW</u>	<u>OWNED</u>	<u>TIMELINE</u>
<b>USA</b>			
Thunder Spirit	150	sold	2013-15
<b>GERMANY</b>			
Burg 3	3	50%	2014/15
Elkfarm	3	100%	2014/15
Others	15	100%	2015/16
Others	9	50%	2015/16
<b>ONTARIO</b>			
Snowy Ridge	10	25%	2015/16
Grey Highlands	10	25%	2015/16
Settlers Landing	10	25%	2015/16
Cloudy Ridge	10	70%	2015/16
Ganaraska	20	25%	2015/16

*Sincerely,*

*The Wind Works Management Team*

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