



CAPITAL STRUCTURE

Symbol: OTC : WWPW

Current shares outstanding

68,913,595

WIND & SOLAR NOW CHEAPEST SOURCE OF ENERGY IN THE US

GERMAN MARKET CRASH - SLOW RECOVERY

Given the switch from feed-in tariffs (EEG) to an auction system in Germany in 2017, the new auctions resulted in record low pricing for wind energy, that in turn resulted in an oligopoly of relatively few, mostly large developers with a 90% market crash for new wind turbine installations (2019 compared to 2017). Wind Works had to lay off 18 of it's 21 employees back in 2017. The resulting oligopoly subsequently resulted in record high auction pricing now with over 90% of the small and medium sized market players gone and approx. 50,000 jobs lost.

Wind Works took advantage of the high priced market and won a bid in the auctions in 2019 for it's 16.5MW wind farm Wald, as well as for it's 3MW wind project Elk 2 in 2020.

Wind Works continues to develop 4 wind farms for it's utility partner. In order to diversify, Wind Works furthermore negotiated and signed a joint venture agreement to develop a 100 MW Solar pipeline.

After yet another difficult year 2020, including Covid related difficulties and losses, Wind Works has nevertheless laid the groundwork for a turnaround in 2021/22.

In the US, Wind Works had strategically assembled a potential pipeline of 20 projects for wind and solar development, given the dramatic breakthrough in the US with wind and solar energy being the cheapest source of energy now in all 50 states (and hence worldwide).

Wind Works successfully secured a joint venture and initial funding for over 10 wind and solar projects, forming it's new affiliate **100% Cheap Renewable Energy Breakthrough, LLC**. Furthermore, construction was started on several wind farm sites in 2020, to qualify these projects for the Production Tax Credit (PTC).

Also in the US, Wind Works has laid the groundwork.



First Wind Works project built after the market crash in 2017, 16.5 MW wind farm Wald, Germany

Start of construction in the US with foundation excavation.



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GERMANY

FIRST WIND WORKS PROJECT BUILT SINCE 2017

Project Wald was built turnkey in 2019/2020. It consists of 5x Vestas V126 wind turbines with a total capacity of 16.5 MW and a total investment of about \$24 Million. The project had been sold to a fund in 2016, and started operations in May/June 2020. Due to several weeks delays given the Covid-19 pandemic, Wind Works was not able to capture the full purchase price under the turnkey contract resulting in losses to Wind Works. Given the pandemic, Wind Works was furthermore unable to secure land rights for new solar projects, and, was not able to start permitting for such projects. Respective government pandemic relief payments were only available to medium sized companies with 10+ employees for which Wind Works did not qualify with it's 6 full time employees. 2020 was yet another difficult year.

US Market

Wind Works sold it's 150MW Grand Prairie IL wind project, as well as an early stage 80MW Wind Project in Illinois to another large developer, resulting in a repayment of all outstanding loans to such developer, and, any gains will be shared with Wind Works upon successful development. Currently, the potential commercial operation date for both projects could be 2023/24 subject to Covid-19 related delays, especially with power market prices down, and, still subject to significant development hurdles.

Wind Works is furthermore developing a pipeline with over 10 wind and solar projects, including an advanced 80MW Wind Farm in PJM IL with a start of construction in 2020.

Start of construction of Wind Works 80MW IL wind farm



Summary

In 2020, Wind Works laid the **groundwork** in Germany as well as in the US for a **turnaround**, after 4 difficult years, after the market crash in Germany and Ontario.

Wind Works also laid the groundwork to **diversify** into **Solar** energy in Germany and the US, and, plans a first Wind-Solar-Battery (WSB) - **Hydrogen** project in the US.

In Germany, Wind Works is developing a **50 MW wind** farm pipeline for it's european utility partner, and, signed a JV for a **100 MW solar** farm pipeline.

In the US, Wind Works is furthermore developing a new **1,000 MW pipeline** for wind and solar energy, including it's first Hydrogen project.

Therefore, Wind Works aims to be in a position in 2 years to take the next step for the company which may include a new listing in the future.

<u>PROJECT</u>	<u>MW</u>	<u>OWNED</u>	<u>TIMELINE</u>
NORTH AMERICA			
Grand Prairie	150	sold	2023/24
GV	80	sold	2023/24
Valley	80	100%	2023/24
Solar	100	sold	In operation
Thunder Spirit	150	sold	In operation
Ontario Projects	64	sold	In operation
New Pipeline	1,000	25-100%	2023-25
WSB - Hydrogen	16	100%	2023/24
GERMANY			
Wald	16.5	sold	In operation
2016/17	4.8	sold	In operation
Several	39.9	sold	In operation
Burg	23.5	sold	In operation
Elkfarm	3	sold	In operation
Key Farm	4.8	sold	In operation
Elk 2	3	sold	2021
Elk 3	10	sold	2024/25
Heim	11.4	Sold	2023
Wald 2	15	Sold	2023
Berg 1	11.4	Sold	2023
Berg 2	11.4	Sold	2024

Sincerely,

The Wind Works Management Team

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