



## ABOUT WIND WORKS / ZERO EMISSION PEOPLE

Wind Works operates a 4.6 megawatt (MW) producing wind farm in Germany, in which it holds a 49% equity interest. In addition, Wind Works is developing 90MW of contracted (FIT) projects in Ontario, Canada with a pipeline of an additional 110MW; 27MW of near-term permitted projects in Germany; and, 425MW in the United States.

## The Year 2012:

### GERMANY

#### WIND WORKS CLOSES SALE OF BURG 1 AND BUILDS AND DELIVERS THE WIND FARM TURNKEY TO PRIVATE INVESTORS

Wind Works closed on the sale of its remaining 50% interest in Wind Park Burg 1 on January 19<sup>th</sup>, 2012. The turnkey sales price (inclusive of all construction and equipment costs) for 100% of the project is \$12 million, payable according to construction milestones.

Wind Works finalized construction of Wind Park Burg 1 and delivered the project turnkey to private investors on September 18<sup>th</sup>, 2012. Wind Park Burg 1 is now fully operational and Wind Works will earn a royalty equal to 1% of gross revenues. This royalty can grow as high as 2%, based on the actual performance of the wind farm.

Phase 2 of Wind Park Burg is a 6 MW project that will be fully permitted early 2013. Financing for the project is ongoing, and we expect to commence construction in the Spring of 2013, with the project coming online by the Fall of 2013.

In addition to Wind Park Burg 2, Wind Works also has the following projects in Germany that we expect to be fully permitted and shovel-ready during 2013:

- Rock, a 15 MW that is 50% owned by Wind Works
- Raberg, a 6 MW that is 100% owned by Wind Works

## CAPITAL STRUCTURE

Symbol:	WWPW
OTC	66,383,594
Current shares outstanding	70,033,594
Fully diluted:	



*Wind Works Project Burg 1 in Operation*

#### WIND WORKS POWER CORP. CLOSES SALE OF HALF ITS TRANSMISSION FACILITY IN GERMANY

On September 5<sup>th</sup>, 2012, Wind Works sold half of its 50% interest in a high voltage, 110kV Transmission facility located in Germany. Proceeds from the sale exceed US \$1 Million, specifically, 100,000 euros for the Transmission company shares plus an addition 750,000 euro in the consideration for connection a 15 megawatt solar plant. Wind Works delivered the facility turnkey on August 10<sup>th</sup> and plans to retain its remaining 25% interest. Wind Works will continue to manage the facility on an ongoing basis.

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In addition to providing powergrid access for the solar farm, the high voltage substation of the Transmission facility is also providing access for Wind Park Burg 1, our first 4 MW wind park. A second phase, Wind Park Burg II, a 6 megawatt project is in development by Wind Works and will also use the Transmission facility.

Solar energy is technically interesting as it usually peaks at peak power midday. Wind energy more often than peaks under cloudy and stormy conditions, so both power sources complement each other allowing us to maximize the use of our substation capacity. With 30 Gigawatts currently installed in Germany for both Wind and Solar, we need these synergies to optimize the use of the powergrid. In addition, with a constantly decreasing feed-in tariff rate, Solar has now reached a pricing level below retail pricing in Germany.



*Wind Works 110kV Transmission Facility*

“It pays off now to have added this Transmission facility to our business model,” comments Dr. Ingo Stuckmann, Works’ President and CEO.

## ONTARIO

### WIND WORKS POWER CORP. SIGNS LETTER OF INTENT WITH SPROTT POWER CORP

Wind Works signed a letter of intent with Sprott Power corp. to sell interests in and co-develop several projects owned by

Wind Works (through its wholly-owned subsidiary Zero Emission People, LLC) representing up to 90 MW of contracted capacity with the Ontario Power Authority under the Feed-In Tariff (FIT) program in Ontario, Canada.

Wind Works is excited and proud to be partnering with such a well regarded company as Sprott Power. Sprott Power is a publicly-traded Canadian company dedicated and committed to the development, ownership and operation of renewable energy projects. Through project development efforts, acquisitions, partnerships and joint ventures, Sprott Power provides its shareholders with income and growth from the renewable power generation sector of the energy industry.

#### Key Highlights of Sprott Power:

- 80 MW of gross operating assets providing free cash flow
- Recently announced proposed acquisition of Shear Wind with gross 63.7 MW of operating assets
- Completed Amherst project on time and on budget in April 2012
- Additional 59 MW of contracted assets to assist in doubling operating capacity

Sprott Power previously assumed the position of a secured lender in these projects, and continues to actively participate with Wind Works in project development, including providing additional development funding to these projects. Permitting of the projects is advancing with the renewable energy approval (REA) expected in the second half of 2013.

Terms of the transaction cannot be divulged until time of closing, which is subject to standard conditions including receipt of any consents required from the Ontario Power Authority, and other third parties.

Once the deal closes, Wind Woks will make the details of the transaction public, and will host an investor conference call to describe the significance of the deal and also provide an overall outlook for the company.

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## USA

Wind Works has a total of 425 MW of projects in development in the United States, of which Thunder Spirit is the most advanced.

Our 150 MW Thunder Spirit project stands out as the **only** project without costly transmission upgrades in North Dakota, out of 7,800 MW studied in group 5 for the past 5 years by the Midwest Independent (Transmission) System Operator (MISO). Now, after this first critical milestone, transmission, we look forward to developing the project and negotiating a Power Purchase Agreement (PPA) in 2013 with a potential build-out in 2014/15. The US wind energy market, however, has come to a stand-still during 2012 given the expiration of the so-called Production Tax Credit (PTC) for Wind Energy by 12.31.2012 with Congress not having renewed it so far.

Back in 2011, Wind Works had secured a 20 Million debenture for its Thunder Spirit project to especially cover \$ 18 Million deposits for maintaining the critical interconnection position for Thunder Spirit. This debenture has been terminated since for two reasons: The US Congress has not renewed the PTC yet with an associated slow-down in the PPA market, and, the good news is that additional MISO studies have since reduced the interconnection costs from \$18 Million to “only” the direct costs of the interconnect, \$1.5 Million, greatly increasing the competitiveness of Thunder Spirit for negotiating a PPA in 2013, once the PTC has been renewed.

**Update: The “fiscal cliff” legislation passed by Congress on December 31, 2012 included a 2 year PTC extension.**

## SUMMARY OF NEAR TERM PERMITTED PROJECTS

<u>PROJECT</u>	<u>MW</u>	<u>OWNED</u>	<u>TIMELINE</u>
GERMANY			
3 Projects	27	approx 50%	2013/14
ONTARIO			
Snowy Ridge	10	100%	2013/14
Grey Highlands	10	100%	2013/14
Settlers Landing	10	100%	2013/14
Skyway 126	10	70%	2013/14
Clean Breeze	10	50%	2013/14
Whispering Woods	10	50%	2013/14
Ganaraska	20	50%	2013/14

## 2013: A LOOK AHEAD

**In summary**, we are developing a wind energy project pipeline of 652 MW with an experienced and very committed development team in 3 countries: Germany, Ontario, and the United States.

We now own a 49% interest in our first 4.6 MW wind farm in Germany, and we expect to increase this number in Germany during 2013. In addition, we plan to be in construction with our partner Sprott Power on at least 1 wind farm in Ontario by the end of 2013.

Once the transaction with Sprott Power closes, we plan to make an application for a listing on the TSX-V.

Our 3-year goal is to have a total of 100 MW of producing assets in Germany, Canada, and The United States, and to be in a position to pay a regular dividend to shareholders.



*Wind Works Project Burg 1*

Sincerely,

***your* WIND WORKS MANAGEMENT TEAM**

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